PATNI & CO.

CHARTERED ACCOUNTANTS

Head Office: 1, India Exchange Place, 2nd Floor, Room No. 219, Kolkata700001 Contact No.:(033) 2231 4111 / 4112, 2230 0556 / 0557 Branch Office: 16A, Shakespeare Sarani, Unit II, 2nd Floor, Kolkata 700071 E-mail ID: patniandco@gmail.com / dkpatni@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT

1. For Quarter Ended : 30th September, 2023

2. ISIN : INE955D01029

3. Face Value : Re. 1/-

4. Name of the Company : **GENUS POWER INFRASTRUCTURES LTD.**

5. Registered Office Address : G-123, Sector - 63,

Noida, Uttar Pradesh - 201 307

6. Correspondence Address : SPL - 3, RIICO Industrial Area, Sitapura,

Tonk Road, Jaipur – 302 022 (Rajasthan)

7. Telephone & Fax No. : 0141-7102400/500, 0141-2770319 (Fax)

8. E-mail Address : cs@genus.in

9. Name of the Stock Exchange where

the Company's Securities are listed : i) National Stock Exchange of India Ltd.

ii) BSE Ltd.

10. Issued Capital (Equity)

11. Listed Capital (Exchange-wise) (as per Company Records)

	Number of	% of Total	
	Shares	Issued Capital	
	25,76,37,894	100%	
National Stock Exchange of India Ltd.	25,76,37,894	100%	
BSE Limited	25,76,37,894	100%	

12. Held in dematerialised form in CDSL : 2,05,90,456 Shares

13. Held in dematerialised form in NSDL : 23,53,92,244 Shares

14. Physical : 16,55,194 Shares

15. Total No of Shares (12+13+14) : 25,76,37,894 Shares

16. Reason for difference if any, : NA

Between (10&11), (10&15), (11&15)

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17. Certifying the details of changes in Shares Capital during the quarter under consideration as per Table below:-

Particulars*	No of	Applied	Listed	on	Stock	Whether	Whether	In-
	Shares	/ Not	Exchange	(Specify	name)	Intimated	intimated	principle
		Applied				to CDSL	to NSDL	approval
		for						pending
		Listing						for stock
								exchange
								(Specify
								names)
NIL								

Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)

Yes

18. Register of Member is Updated (yes/no)

if not, updated-up to which date

19. Reference of previous quarter with regards to : **NIL**

excess dematerialized shares, if any,

20. Has the Company resolved the matter mentioned : N.A.

in point no. 19 above in the current quarter? If not, reason why?

21. Mention the total no of requests, if any, confirmed after 21 days and the total no of requests pending beyond 21 days with the reasons for delay

Total No of demat requests	No. of Requests	No. of Shares	Reason for delay			
Confirmed after 21 days	NIL					
Pending for more than 21 days	NIL					

22. Name, Telephone & Fax No. of Compliance

officer of the Company

Mr. Ankit Jhanjhari

Tel. No. 0141-7102400/7102412

Fax No. 0141-2770319

23. Name, Address, Tel. & Fax No., Registration No. of the certifying CA / CS

Patni & Co.

Chartered Accountants

1, India Exchange Place, 2nd floor,

Kolkata - 700 001

Reg. No. 320304E

Tel. No. 22300556/7

Fax No. 22314193



PATNI & CO.

CHARTERED ACCOUNTANTS

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Nil

24. Appointment of Common agency for share registry work, if yes (Name & Address)

Niche Technologies (P) Ltd. 3A, Auckland Place, 7th Floor, Room No. 7A & 7B, Kolkata – 700 017

25. Any other detail that the auditor may like to : Provide (e.g. BIFR Company, delisting from Stock Exchange, Company Changed its name etc)

For PATNI & CO. Firm Reg. No. 320304E Chartered Accountants

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Place: 1, India Exchange Place, Kolkata - 700 001

Date: The 14th Day of October, 2023 UDIN -23300667BGXLZL9311

CA. PAVEL PANDYA

(Partner)

Membership No. 300667