

Details of Warrant Subscription Agreement

S No.	Particulars	Remarks		
1.	Type of securities proposed to be issued (viz.	Share Warran	ts	
	equity shares, convertibles etc.);			
2.	Type of issuance	Preferential I	ssue of share	e warrants in
		accordance v	vith Chapter \	V of the SEBI
		ICDR Regulat	tions 2018 re	ead with the
		Companies A	Act, 2013 and	d rules made
		thereunder		
3.	Total number of securities proposed to be	Issue of upto 4,59,78,965 (Four Crores,		
	issued or the total amount for which the	•	•	ght Thousand,
	securities will be issued (approximately);		•	Five) Share
				nt of upto INR
				Five Hundred
			•	e Lakhs, Five
		_		nd Sixty Nine
4.	Additional datails to the stock evenange(s):	and paise twe	Tity Offiy)	
(a)	Additional details to the stock exchange(s): Names of investors	Chiswick Investment Pte Ltd, a company		
(a)	ivallies of lifestors	incorporated under the laws of Singapore,		
		· ·		201917156M,
		_		of business at
				Capital Tower,
			3912 (" Chiswic	-
(b)	post allotment of securities - outcome of the	The share warrants are proposed to be		
	subscription,	allotted to Chiswick. Details		Details of
		shareholding of proposed allottee in the		
		Company prior to and post proposed		
		preferential issue will be as under:		
		Name of	Pre	Post
		investor	preferential	Allotment
			issue	of share
				warrants
				pursuant to preferential
				issue
		Chiswick	Nil	4,59,78,965
		Investment	. ••••	.,55,75,555
		Pte Ltd		
(c)	issue price		oer Share Warr	ant



		An amount equivalent to 25% of the total consideration will be paid upfront and the balance 75% shall be payable by the Chiswick Investment Pte Ltd on the exercise of conversion option attached with the warrant(s).	
(d)	number of investors	One Investor	
(e)	In case of convertibles -	18 months from the date of allotment	
	intimation on conversion of securities or on		
	lapse of the tenure of the instrument		
5.	any cancellation or termination of proposal for	Not Applicable	
	issuance of securities including reasons		
	thereof.		