

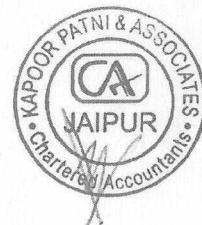
S.R. BATLIBOI & ASSOCIATES LLP
Chartered Accountants
THE SKYVIEW 10, 18th Floor, North Lobby
Survey No 83/1, Raidurgam,
Hyderabad – 500032, India.

KAPOOR PATNI & ASSOCIATES
Chartered Accountants
104, Villa De Sanya, Plot - E161,
Ramesh Marg, C-Scheme,
Jaipur, 302001, Rajasthan, India

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Genus Power Infrastructures Limited

1. We have reviewed the accompanying statement of Unaudited Standalone Financial Results of Genus Power Infrastructures Limited (the "Company") for the quarter ended June 30, 2022 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



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4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.R. BATLIBOI & ASSOCIATES LLP
Chartered Accountants
ICAI Firm Registration Number: 101049W/E300004

Navneet Rai

per Navneet Rai Kabra
Partner
Membership Number: 102328

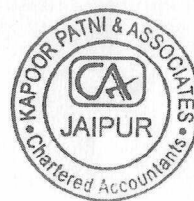


Place of Signature: Hyderabad
Date: August 03, 2022

For KAPOOR PATNI & ASSOCIATES
Chartered Accountants
Firm Registration Number: 019927C

Aneesh Patni

per Aneesh Patni
Partner
Membership Number: 421469



Place of Signature: Jaipur
Date: August 03, 2022

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Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Genus Power Infrastructures Limited

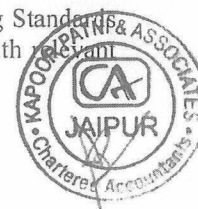
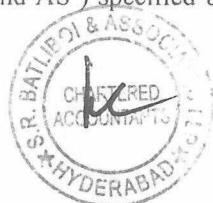
1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Genus Power Infrastructures Limited (the "Parent"), its subsidiaries (the Parent and its subsidiary, together referred to as "the Group") and its associates for the quarter ended June 30, 2022 (the "Statement") attached herewith, being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Parent Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Parent Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019 issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:

Entity	Relationship
Genus Power Infrastructures Limited	Parent
Genus Shareholders Trust	Subsidiary- Sole Beneficiary
Genus Power Solutions Private Limited	Subsidiary
M.K.J Manufacturing Pvt Ltd	Associate
Greentech Mega Food Park Limited	Associate
Hop Electric Manufacturing Private Limited	Associate

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, and based on the consideration of the review reports of other auditors referred to in paragraph 7 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with



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rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The accompanying Statement includes unaudited interim financial results and other unaudited financial information, in respect of:
- 1 subsidiary, whose unaudited interim financial results reflect total revenues of Rs. Nil, total net loss of Rs. 0.13 Lakhs and total comprehensive loss of Rs. 0.13 Lakhs for the quarter ended June 30, 2022, as considered in the Statement which have been reviewed by one of the joint auditors – Kapoor Patni & Associates in their individual capacity. Our opinion, in so far relates to the affairs of such subsidiary is based solely on the reports issued by Kapoor Patni & Associates.
 - 1 subsidiary, whose unaudited interim financial results reflect total revenues of NIL, total net profit after tax of Rs. 2,142.63 Lakhs and total comprehensive income of Rs. 2,142.63 Lakhs for the quarter ended June 30, 2022, as considered in the Statement which have been reviewed by its independent auditor.
 - 3 associates, whose unaudited interim financial results include Group's share of net loss of Rs 36.00 lakhs and Group's share of total comprehensive loss of Rs. 36.00 lakhs for the quarter ended June 30, 2022, as considered in the Statement whose financial results have been reviewed by their respective independent auditors.

The independent auditors review reports on interim financial results of these entities have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures in respect of such subsidiary and associates is based solely on the report of such auditors and procedures performed by us as stated in the paragraph above.

Our conclusion on the Statement in respect of matters stated in paragraph 7 above is not modified in respect of our reliance on the work done and the reports of the other auditors.

For S.R. BATLIBOI & ASSOCIATES LLP
Chartered Accountants
ICAI Firm Registration Number: 101049W/E300004

For KAPOOR PATNI & ASSOCIATES
Chartered Accountants
Firm Registration Number: 019927C

Navneet Rai

per Navneet Rai Kabra
Partner
Membership Number: 102328



Place of Signature: Hyderabad
Date: August 03, 2022

Aneesh Patni

per Aneesh Patni
Partner
Membership Number: 421469



Place of Signature: Jaipur
Date: August 03, 2022

GENUS POWER INFRASTRUCTURES LIMITED

Regd. Office : G-123, Sector-63, Noida-201307, Uttar Pradesh
Corporate Office: SPL-3, RIICO Industrial Area, Sitapura, Tonk Road, Jaipur-302022, Rajasthan
Ph: 0141-7102400/500, Fax: 0141-2770319, E-mail: cs@genus.in,
Website: www.genuspower.com, CIN: L51909UP1992PLC051997

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(Rs. In Lakhs)

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2022

S. No.	Particulars	Quarter ended		Year ended	
		30-Jun-22	31-Mar-22	30-Jun-21	31-Mar-22
		Unaudited	Audited (refer note 2)	Unaudited	Audited
1	Income				
(a)	Revenue from contracts with customers	18,704.19	18,104.47	13,035.83	68,506.74
(b)	Other income	(161.32)	898.53	571.85	2,679.38
	Total income	18,542.87	19,003.00	13,607.68	71,186.12
2	Expenses				
(a)	Cost of raw materials and components consumed	11,729.35	12,685.95	9,504.76	44,222.11
(b)	Change in inventory of finished goods and work-in-progress	672.10	(1,145.00)	(1,523.25)	(714.71)
(c)	Employee benefit expenses	2,915.84	2,728.96	2,585.56	10,660.82
(d)	Other expenses	1,955.76	1,921.46	1,961.99	8,375.48
(e)	Depreciation and amortisation expenses	465.09	503.20	505.23	2,045.31
(f)	Finance costs	572.84	547.54	565.32	2,565.01
	Total expenses	18,310.98	17,242.11	13,599.61	67,154.02
3	Profit before tax (1-2)	231.89	1,760.89	8.07	4,032.10
4	Tax expense				
(a)	Current tax	334.36	667.15	58.94	1,451.97
(b)	Deferred tax charge / (credit)	(167.85)	62.82	(56.16)	65.32
(c)	Tax relating to earlier years	-	(67.27)	-	(67.27)
	Total tax expense	166.51	662.70	2.78	1,450.02
5	Net profit for the period (3-4)	65.38	1,098.19	5.29	2,582.08
6	Items of other comprehensive income/(loss) (net of tax)				
(a)	Items that will not be reclassified to statement of profit and loss	(19.48)	261.27	19.77	472.68
	Total other comprehensive income/(loss) (net of tax)	(19.48)	261.27	19.77	472.68
7	Total comprehensive income (5+6)	45.90	1,359.46	25.06	3,054.76
8	Paid - up equity share capital (face value Re.1/- per share)	2,575.29	2,575.13	2,574.40	2,575.13
9	Other equity				92,943.49
10	Earnings per share (of Re.1/- each) (not annualised) (amount in Rs.)				
	- Basic earnings per share	0.03	0.42	0.00	1.00
	- Diluted earnings per share	0.03	0.42	0.00	0.99

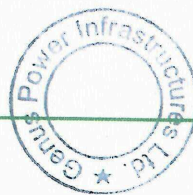
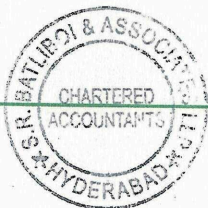
Notes:

- The above unaudited standalone financial results of Genus Power Infrastructures Limited ("the Company") have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on August 03, 2022. Limited review of these results as required under Regulation 33 of SEBI (LODR) Regulation, 2015, as amended, has been completed by the joint statutory auditors of the Company. The joint statutory auditors have issued an unqualified report thereon.
- The figures for the quarter ended March 31, 2022 are the balancing figures between the audited figures in respect of the full financial year ended March 31, 2022 and the year to date figures up to third quarter ended December 31, 2021 which were subjected to a limited review.
- The Company's Board has reviewed the total order book position of Rs. 1,855.24 crores (net of taxes).
- During the year ended March 31, 2021, the Board of Directors of the Company have approved the scheme of arrangement u/s 230 -232 of the Companies Act, 2013 between the Company and Genus Prime Infra Limited and their respective shareholders and Creditors for transfer of 'Strategic Investment division' to Genus Prime Infra Limited through demerger on a going concern basis. Accordingly, the Company has made requisite filing to appropriate authorities in this regard. Pending final approval from appropriate authorities, no impact / disclosure has been given in respect of the above transactions in the books of the Company for the quarter ended June 30, 2022.
- The Board of Directors has recommended a dividend of 25% (Re. 0.25 per equity share) for the financial year 2021-22, which is subject to approval of the shareholders.
- Segment information is presented in the Consolidated financial results as permitted under Ind AS 108 "Operating Segments".
- During the period under review, the Company has issued 1,263 equity shares of Re 1/- each to the employees upon exercise of Stock options under the Employee Stock Option Scheme - 2012 of the Company. Further, pursuant to exercise of the stock appreciation rights granted under the Employees Stock Appreciation Rights Plan 2019 ("ESARP 2019"), the Company has issued 15,089 equity shares of the face value of Re.1/- each.
- The Code of Social Security, 2020 ('Code') relating to employee benefits during employment and post-employment received Presidential assent in September 2020 and its effective date is yet to be notified. The Company will assess and record the impact of the Code, once it is effective.
- Previous period figures have been regrouped/reclassified wherever necessary to conform to current period classification.

For and on behalf of the Board of Directors

(Rajendra Kumar Agarwal)
Managing Director & CEO
DIN: 00011127
(Page 1 of 3)

Place: Jaipur
Date : August 03, 2022



GENUS POWER INFRASTRUCTURES LIMITED

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Website: www.genuspowers.com, CIN: L51909UP1992PLC051997

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(Rs. In Lakhs)

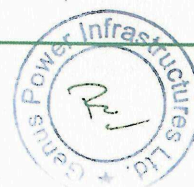
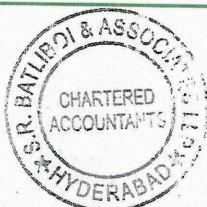
STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2022

S. No.	Particulars	Quarter ended			
		30-Jun-22	31-Mar-22	30-Jun-21	Year ended 31-Mar-22
		Unaudited	Audited (refer note 2)	Unaudited	Audited
1	Income				
(a)	Revenue from contracts with customers	18,704.19	18,104.47	13,035.83	68,506.74
(b)	Other income	1,003.50	1,944.49	2,972.81	5,936.13
	Total income	19,707.69	20,048.96	16,008.64	74,442.87
2	Expenses				
(a)	Cost of raw materials and components consumed	11,729.35	12,685.95	9,504.76	44,222.11
(b)	Change in inventory of finished goods and work-in-progress	672.10	(1,145.00)	(1,523.25)	(714.71)
(c)	Employee benefit expenses	2,915.84	2,728.96	2,585.56	10,660.82
(d)	Other expenses	1,955.89	1,921.56	1,961.99	8,375.58
(e)	Depreciation and amortisation expenses	465.09	503.20	505.23	2,045.31
(f)	Finance costs	572.84	547.55	565.32	2,565.02
	Total expenses	18,311.11	17,242.22	13,599.61	67,154.13
3	Profit before tax (1-2)	1,396.58	2,806.74	2,409.03	7,288.74
4	Tax expense				
(a)	Current tax	334.36	667.15	58.94	1,451.97
(b)	Deferred tax charge / (credit)	(167.85)	62.85	(56.16)	65.35
(c)	Tax relating to earlier years	-	(67.27)	-	(67.27)
	Total tax expense	166.51	662.73	2.78	1,450.05
5	Net profit for the period (3-4)	1,230.07	2,144.01	2,406.25	5,838.69
6	Share of loss from associate entities	(36.00)	(7.75)	(24.58)	(92.94)
7	Net profit for the period (5+6)	1,194.07	2,136.26	2,381.67	5,745.75
8	Items of other comprehensive income/(loss) (net of tax)				
(a)	Items that will not be reclassified to statement of profit and loss	(19.48)	261.27	19.77	-472.68
	Total other comprehensive income/(loss) (net of tax)	(19.48)	261.27	19.77	472.68
9	Total comprehensive income (7+8)	1,174.59	2,397.53	2,401.44	6,218.43
10	Paid - up equity share capital (face value Re.1/- per share)	2,575.29	2,575.13	2,574.40	2,575.13
11	Other equity				93,384.65
12	Earnings per share (of Re.1/- each) (not annualised) (amount in Rs.)				
	- Basic earnings per share	0.52	0.93	1.04	2.50
	- Diluted earnings per share	0.51	0.93	1.03	2.48

Notes:

- The above unaudited consolidated financial results of Genus Power Infrastructures Limited ("the Company") have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on August 03, 2022. Limited review of these results as required under Regulation 33 of SEBI (LODR) Regulation, 2015, as amended, has been completed by the joint statutory auditors of the Company. The joint statutory auditors have issued an unqualified report thereon.
- The figures for the quarter ended March 31, 2022 are the balancing figures between the audited figures in respect of the full financial year ended March 31, 2022 and the year to date figures up to third quarter ended December 31, 2021 which were subjected to a limited review.
- The Company's Board has reviewed the total order book position of Rs. 1,855.24 crores (net of taxes).
- During the year ended March 31, 2021, the Board of Directors of the Company have approved the scheme of arrangement u/s 230 -232 of the Companies Act, 2013 between the Company and Genus Prime Infra Limited and their respective shareholders and Creditors for transfer of 'Strategic Investment division' to Genus Prime Infra Limited through demerger on a going concern basis. Accordingly, the Company has made requisite filing to appropriate authorities in this regard. Pending final approval from appropriate authorities, no impact / disclosure has been given in respect of the above transactions in the books of the Company for the period ended June 30, 2022.

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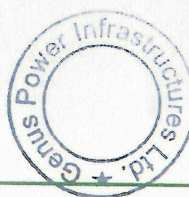


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Particulars	(Rs. In Lakhs)			
	Quarter ended			Year ended
	30-Jun-22 Unaudited	31-Mar-22 Audited (refer note 2)	30-Jun-21 Unaudited	31-Mar-22 Audited (refer note 2)
Segment revenue				
- Metering business	18,704.19	18,104.47	13,035.83	68,506.74
- Strategic investment activity	155.51	102.24	102.01	408.74
Add: un-allocable income /(loss)	18,859.70	18,206.71	13,137.84	68,915.48
	847.99	1,842.25	2,870.80	5,527.39
Total income	19,707.69	20,048.96	16,008.64	74,442.87
Segment result				
- Metering business	1,161.18	1,611.38	699.97	5,239.37
- Strategic investment activity	146.42	102.24	92.92	381.47
	1,307.60	1,713.62	792.89	5,620.84
Un-allocable (income) / expense (net)	(661.82)	(1,640.67)	(2,181.46)	(4,232.92)
Less: Finance cost	572.84	547.55	565.32	2,565.02
Profit before tax	1,396.58	2,806.74	2,409.03	7,288.74
Share of net loss from associate entities - Strategic investment activity	(36.00)	(7.75)	(24.58)	(92.94)
As at (Rs. In Lakhs)				
	30-Jun-22	31-Mar-22	30-Jun-21	
	Unaudited	Audited	Unaudited	
Segment assets				
- Metering business	98,089.33	98,865.17	100,312.68	
- Strategic investment activity	12,748.00	12,628.50	11,850.45	
- Un-allocated	39,506.14	39,712.00	29,923.15	
Total segment assets	150,343.47	151,205.67	142,086.28	
Segment liabilities				
- Metering business	27,709.16	28,067.50	28,412.65	
- Strategic investment activity	6.76	6.74	6.48	
- Un-allocated	25,742.93	27,447.10	20,756.29	
Total segment liabilities	53,458.85	55,521.34	49,175.42	

- During the period under review, the Company has issued 1,263 equity shares of Re 1/- each to the employees upon exercise of Stock options under the Employee Stock Option Scheme - 2012 of the Company. Further, pursuant to exercise of the stock appreciation rights granted under the Employees Stock Appreciation Rights Plan 2019 ("ESARP 2019"), the Company has issued 15,089 equity shares of the face value of Re.1/- each.
- The Code of Social Security, 2020 ('Code') relating to employee benefits during employment and post-employment received Presidential assent in September 2020 and its effective date is yet to be notified. The Group will assess and record the impact of the Code, once it is effective.
- Previous period figures have been regrouped/reclassified wherever necessary to conform to current period classification.

Place: Jaipur
Date : August 03, 2022



For and on behalf of the Board of Directors

(Rajendra Kumar Agarwal)
Managing Director & CEO
DIN: 00011127
(Page 3 of 3)