

Date: September 11, 2021

To,

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai- 400001

Phones: 91-22-22721233/4, 91-22-66545695

Respected Sir/Ma'am,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 ("SEBI LODR Regulations") for the proposed Scheme of Arrangement between Genus Prime Infra Limited ("Amalgamated Company" or "Resulting Company" or "Genus Prime") and Sansar Infrastructure Private Limited ("Amalgamating Company 1") and Star Vanijya Private Limited ("Amalgamating Company 2") and Sunima Trading Private Limited ("Amalgamating Company 3") and Genus Power Infrastructures Limited ("Demerged Company" or "GPIL") and Yajur Commodities Limited (Amalgamating Company 4") and their respective shareholders and creditors ("Scheme of Arrangement").

With reference to the captioned subject, We, **Genus Power Infrastructures Limited (CIN: L51909UP1992PLC051997)**, hereby declare and confirm that no material event (as defined under SEBI LODR Regulations) has occurred in the Company, post the date of issuance of the valuation report as submitted in the 'Application under Regulation 37 for filing of Draft Scheme of Arrangement' dated January 12, 2021, which might have an impact on the valuation.

Kindly take the aforesaid on your records.

For Genus Power Infrastructures Limited

Name: Ankit Jhanjhari

Title: Company Secretary

Place: Jaipur

Date: September 11, 2021