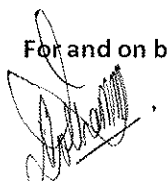


Genus Shareholder Trust

Balance sheet (INDAS) as at 31st March 2021
(All amounts are in Indian Rupees)

	Notes	As at March 31, 2021	As at March 31, 2020
ASSETS			
Current assets			
Financial Assets			
Investments	1	1,66,41,74,905	53,39,99,835
Non-financial assets	2	5,000	5,000
Cash and cash equivalents	3	34,596	34,596
		1,66,42,14,501	53,40,39,431
Total		1,66,42,14,501	53,40,39,431
EQUITY AND LIABILITIES			
Corpus Fund			
Other Equity	5	1,06,46,96,327	-6,54,78,257
Total equity		1,06,47,06,327	-6,54,68,257
Liabilities			
Current liabilities			
Genus Shareholder Fund	6	59,94,93,187	59,94,93,187
Other Liability	7	14,987	14,501
		59,95,08,174	59,95,07,688
Total		1,66,42,14,501	53,40,39,431

For and on behalf of the Trust

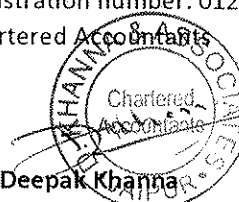


Vikas Kothari
Trustee

UDIN: 21092140 AAAA CX5446
Place: Jaipur
Date: 20-05-2021

As per our report of even date
For D. KHANNA & ASSOCIATES
Registration number: 012917N
Chartered Accountants

per Deepak Khanna
Partner
Membership No.92140



Genus Shareholder Trust

Statement of income and expenditure account(IN AS)for the period ended 31st March 2021 (All amounts are in Indian Rupees)

	Notes	Year ended March 31,2021	Year ended March 31,2020
Income			
Other income (net)	8	1,13,01,75,070	-
Total revenue		1,13,01,75,070	-
Expenses			
Other expenses	9	486	61,52,20,485
Total expenses		486	61,52,20,485
Excess(Deficit) of Income over Expenditure		1,13,01,74,584	-61,52,20,485
Excess(Deficit) of Income over Expenditure		1,13,01,74,584	-61,52,20,485

Other Comprehensive Income

Items not to be reclassified to profit or loss account

Net gain/(loss) on FVTOCI equity securities

Total OCI for the period (net of tax)

Total Income(deficit) for the period(net of tax)

	-	-
	1,13,01,74,584	-61,52,20,485

For and on behalf of the Trust


Vikas Kothari
Trustee

UDIN21092140 AAAA CX 5446
Place: Jaipur
Date: 20-05-2021

As per our report of even date

For D. KHANNA & ASSOCIATES

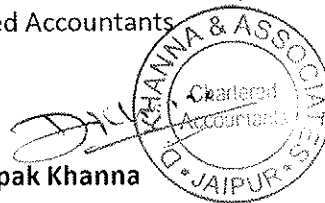
Registration number: 012917N

Chartered Accountants

per Deepak Khanna

Partner

Membership No.92140



Genus Shareholder Trust

Notes to the financial statements (IND AS) for the Year ended 31st March 2021
(All amounts are in Indian Rupees)

Investments	31-Mar-21	31-Mar-20
1 Current investments		
Investment in Shares (Market Value)		
Genus Power Infrastructures Limited 2,75,43,850 Equity Shares of face value Re.1/-each	1,32,89,90,762	38,42,36,708
Genus Paper & Boards Limited 4,75,43,850 Equity Shares of face value Re.1/-each	33,51,84,143	14,97,63,128
	1,66,41,74,905	53,39,99,835
2 Non-financial assets (Unsecured, considered good)	31-Mar-21	31-Mar-20
A. Current		
Advances recoverable in cash or kind	5,000	5,000
	5,000	5,000
3 Cash and bank balances	31-Mar-21	31-Mar-20
A. Cash and cash equivalents		
Current		
Balance with banks:		
On current accounts	34,596	34,596
	34,596	34,596
4 Corpus Fund	31-Mar-21	31-Mar-20
Corpus Fund	10,000	10,000
	10,000	10,000
5 Other equity		
a) Excess of Income Over Expenditure	31-Mar-21	31-Mar-20
Balance as per last financial statements	-6,54,78,257	54,97,42,228
Add: Excess of Income Over Expenditure During the Year	1,13,01,74,584	-61,52,20,485
	1,06,46,96,327	(6,54,78,257)
6 Genus Shareholder Fund	31-Mar-21	31-Mar-20
As per last balance sheet	59,94,93,187	59,94,93,187
Add: Adjustment during the year	-	-
Closing balance	59,94,93,187	59,94,93,187

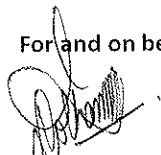


Genus Shareholder Trust

Notes to the financial statements (IND AS) for the Year ended 31st March 2021
(All amounts are in Indian Rupees)

	31-Mar-21	31-Mar-20
7 Current Liability		
Other payables	14,987	14,501
Closing balance	14,987	14,501
8 Other income (net)		
Appreciation in the value of investment	1,13,01,75,070	-
	1,13,01,75,070	-
9 Other expenses		
Demat Charges	486	486
Dinmation in the value of investment	-	61,52,19,113
Bank charges	-	886
	486	61,52,20,485

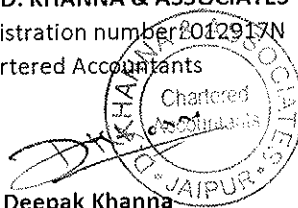
For and on behalf of the Trust



Vikas Kothari
Trustee

Place: Jaipur
Date:

As per our report of even date
For D. KHANNA & ASSOCIATES
Registration number 2012917N
Chartered Accountants



per Deepak Khanna
Partner
Membership No.92140