

PATNI & CO.

CHARTERED ACCOUNTANTS

Head Office: 1, India Exchange Place, 2nd Floor, Room No. 219, Kolkata700001

Contact No.:(033) 2231 4111 / 4112, 2230 0556 / 0557

Branch Office: 16A, Shakespeare Sarani, Unit II, 2nd Floor, Kolkata 700071

E-mail ID: patniandco@gmail.com / dkpatni@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT

1. For Quarter Ended : 30th June, 2021
2. ISIN : INE955D01029
3. Face Value : Re. 1/-
4. Name of the Company : **GENUS POWER INFRASTRUCTURES LTD.**
5. Registered Office Address : G-123, Sector - 63,
Noida, Uttar Pradesh – 201 307
6. Correspondence Address : SPL – 3, RIICO Industrial Area, Sitapura,
Tonk Road, Jaipur – 302 022 (Rajasthan)
7. Telephone & Fax No. : 0141-7102400/500, 0141-2770319 (Fax)
8. E-mail Address : cs@genus.in
9. Name of the Stock Exchange where
the Company's Securities are listed : i) National Stock Exchange of India Ltd.
ii) BSE Ltd.

| 10. Issued Capital (Equity) | Number of Shares | % of Total Issued Capital |
|--|---------------------------------------|---------------------------|
| | 25,74,39,687 | 100% |
| 11. Listed Capital (Exchange-wise) (as per Company Records) | National Stock Exchange of India Ltd. | 25,74,39,687 100% |
| | BSE Limited | 25,74,39,687 100% |

12. Held in dematerialised form in CDSL : 2,03,35,139 Shares
13. Held in dematerialised form in NSDL : 23,51,28,272 Shares
14. Physical : 19,76,276 Shares
15. Total No of Shares (12+13+14) : 25,74,39,687 Shares
16. Reason for difference if any,
Between (10&11), (10&15), (11&15) : NA

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17. Certifying the details of changes in Shares Capital during the quarter under consideration as per Table below:-

| Particulars* | No of Shares | Applied / Not Applied for Listing | Listed on Stock Exchange (Specify name) | Whether Intimated to CDSL | Whether intimated to NSDL | In-principle approval pending for stock exchange (Specify names) |
|--------------|--------------|-----------------------------------|---|---------------------------|---------------------------|--|
| ESOP's | 80,722 | Applied | 1) BSE Limited 2) National Stock Exchange of India Limited | YES | YES | -- |

* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)

18. Register of Member is Updated (yes/no) : Yes
if not, updated-up to which date

19. Reference of previous quarter with regards to : NIL
excess dematerialized shares, if any,

20. Has the Company resolved the matter mentioned : N.A.
in point no. 19 above in the current quarter? If not, reason why?

21. Mention the total no of requests, if any, confirmed after 21 days and the total no of requests pending beyond 21 days with the reasons for delay :

| Total No of demat requests | No. of Requests | No. of Shares | Reason for delay |
|-------------------------------|-----------------|---------------|------------------|
| Confirmed after 21 days | -----NIL----- | | |
| Pending for more than 21 days | -----NIL----- | | |

22. Name, Telephone & Fax No. of Compliance officer of the Company : **Mr. Ankit Jhanjhari**
Tel. No. 0141-7102400/7102412
Fax No. 0141-2770319

23. Name, Address, Tel. & Fax No., Registration No. of the certifying CA / CS : **Patni & Co.**
Chartered Accountants
1, India Exchange Place, 2nd floor,
Kolkata - 700 001
Reg. No. 320304E
Tel. No. 22300556/7
Fax No. 22314193

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24. Appointment of Common agency for share registry work, if yes (Name & Address) : **Niche Technologies (P) Ltd.**
3A, Auckland Place, 7th Floor,
Room No. 7A & 7B, Kolkata - 700 017
25. Any other detail that the auditor may like to Provide (e.g. BIFR Company, delisting from Stock Exchange, Company Changed its name etc) : Nil

For PATNI & CO.
Firm Reg. No. 320304E
Chartered Accountants

Place : 1, India Exchange Place, Kolkata - 700 001

Date: The 15th Day of July, 2021
UDIN - 21300667AAAAGE5560

CA. PAVEL PANDYA
(Partner)
Membership No. 300667