

Letter of Undertaking
(For issue of duplicated dividend warrant)
(To be executed on Rs.20/- Non Judicial Stamp Paper)

To,
Genus Power Infrastructures Limited
(Formerly: Genus Overseas Electronics Limited)
SPL-3, RIICO Industrial Area, Sitapura, Tonk Road,
Jaipur-302022 (Rajasthan)

I, _____ son of Shri _____ by occupation _____, residing at _____, who is holding _____ equity shares under Folio No./DPID&CL.ID _____ in M/s. Genus Power Infrastructures Limited (hereinafter referred to as the "company") hereby request you to issue me duplicate dividend warrants for;

- (1) Rs. _____ for the year _____
- (2) Rs. _____ for the year _____
- (3) Rs. _____ for the year _____
- (4) Rs. _____ for the year _____
- (5) Rs. _____ for the year _____
- (6) Rs. _____ for the year _____
- (7) Rs. _____ for the year _____
- (8) Rs. _____ for the year _____

issued to me earlier, which have been lost & not traceable and have not been encashed by me.

In case at a later date it is proved that the amount has been credited to my account earlier, I, undertake to refund the amount paid through such duplicate dividend warrant alongwith interest @ 18% p. a, till the date of payment.

I / we hereby for myself, my heirs, Executors, Administrators, and Assignees, agree to indemnify and save harmless and to pay the company against all claims, damages, costs, charges, demands and expenses which may be made against or suffered or incurred by the company by reason of and in consequence of such issue of duplicate Dividend Warrant or otherwise howsoever in relation thereto.

I / we hereby unconditionally and irrevocably submit to the exclusive jurisdiction of the competent Forum in Jaipur (Rajasthan) with regard to any question or matter arising out of this undertaking and any other documents that may be executed by me in pursuance hereof arising therefrom.

I / we solemnly affirm and declare that whatever stated hereinabove is true and correct to the best of my knowledge and belief.

Name / Address / Signature of Shareholder(s)

Name/Address/Signature of Shareholder(s)

(1). Sole / First holder:

(2). Second Holder:

(3). Third Holder:

Date :

Place :

Note: This letter of undertaking should be duly attested by the Bank Manager specifying the account no. or Notarised.