

| (I)(a) STATEMENT SHOWING SHAREHOLDING PATTERN | | | |
|---|-------------------------------|---|--|
| Name of the Company : GENUS POWER INFRASTRUCTURES LIMITED | | | |
| Scrip Code : BSE: "530343" AND NSE: "GENUSPOWER" | | | |
| Name of the Scrip: GENUS POWER INFRASTRUCTURES LIMITED - (Equity Share of Re.1/- each.) | | | |
| Class of Security:* | | | |
| Quarter Ended : 31/03/2015 | | | |
| Party paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up Shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | | | |
| Held by public | | | |
| Total | | | |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | | | |
| Held by public | | | |
| Total | | | |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of Warrants |
| Held by promoter/promoter group | | | |
| Held by public | | | |
| Total | | | |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 256660921 | | |

*Note: The Company has only one class of equity shares.

| Category Code | Category of Shareholders | No. of Shareholders | Total No. of Shares | No. of Shares held in demat form | Total Shareholding as a % of total no. of shares | | Shares Pledge or otherwise encumbered | |
|---------------|---|---------------------|---------------------|----------------------------------|--|-------------------|---------------------------------------|----------------------|
| | | | | | As a % of (A+B) | As a % of (A+B+C) | No. of Shares | As a percentag |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)*100 |
| (A) | Total Shareholding of Promoter & Promoter Group | | | | | | | |
| '(1) | Indian | | | | | | | |
| (a) | Individual/HUF | 38 | 69774680 | 69774680 | 27.186 | 27.186 | Nil | Nil |
| (b) | Central Govt./ State Govt. | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (c) | Bodies Corporate | 9 | 60111227 | 60111227 | 23.42 | 23.42 | Nil | Nil |
| (d) | Fin.Institutions / Bank | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (e) | Any Other | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | Sub-Total of (A)(1) | 47 | 129885907 | 129885907 | 50.606 | 50.606 | Nil | Nil |
| '(2) | Foreign | | | | | | | |
| (a) | Individuals (NRIs/Foreign) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (b) | Bodies Corporate | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (c) | Institutions | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (d) | Qualified Foreign Investors | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (e) | Any Other | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | Sub-Total of (A)(2) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | Shareholding of Promoter & Promoter Group (A) = (A)(1)+(A)(2) | 47 | 129885907 | 129885907 | 50.606 | 50.606 | Nil | Nil |
| (B) | Public Shareholding | | | | | | | |
| '(1) | Institutions | | | | | | | |
| (a) | Mutual Funds / UTI | 6 | 99000 | Nil | 0.039 | 0.039 | | |
| (b) | Fin.Institutions / Banks | 4 | 50843 | 44843 | 0.02 | 0.02 | | |
| (c) | Central Govt./ State Govt. | Nil | Nil | Nil | Nil | Nil | | |
| (d) | Venture Capital | Nil | Nil | Nil | Nil | Nil | | |
| (e) | Insurance Company | Nil | Nil | Nil | Nil | Nil | | |
| (f) | Foreign Inst.Investors | 1 | 38110 | 38110 | 0.015 | 0.015 | | |
| (g) | Foreign VC Investors | 1 | 43000 | Nil | 0.017 | 0.017 | | |
| (h) | QFI - Corporate | Nil | Nil | Nil | Nil | Nil | | |
| (i) | Any Other | | | | | | | |
| | FPI - Corporate - Cat-II | 1 | 400000 | 400000 | 0.156 | 0.156 | | |
| | Sub-Total (B)(1) | 13 | 630953 | 482953 | 0.246 | 0.246 | NA | NA |
| '(2) | Non-Institutions | | | | | | | |
| (a) | Bodies Corporate | 306 | 22262340 | 22232340 | 8.674 | 8.674 | NA | NA |
| (b) | Individuals | | | | | | | |
| | i.Individual Shareholders Holding Nominal Share Upto Rs.1 Lakh | 12864 | 24534004 | 22109663 | 9.559 | 9.559 | NA | NA |
| | ii.Individual Shareholders Holding Nominal Share greater than Rs.1 Lakh | 30 | 68717154 | 68717154 | 26.774 | 26.774 | NA | NA |
| (a) | QFI - Individual | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (d) | Any Other | | | | | | | |
| | NRI/OCBs | 381 | 9535712 | 8419712 | 3.715 | 3.715 | NA | NA |
| | Clearing Memb/Clearing Cor | 165 | 1094851 | 1094851 | 0.427 | 0.427 | NA | NA |
| | Sub-Total (B)(2) | 13746 | 126144061 | 122573720 | 49.148 | 49.148 | NA | NA |
| | Total Public Shareholding (B) = (B)(1) + (B)(2) | 13759 | 126775014 | 123056673 | 49.394 | 49.394 | NA | NA |
| | TOTAL (A)+(B) | 13806 | 256660921 | 252942580 | 100 | 100 | Nil | Nil |
| (C) | Shares held by Custodians And against which DRs have been issued | Nil | Nil | Nil | Nil | Nil | NA | NA |
| '(1) | Promoter and Promoter group | Nil | Nil | Nil | Nil | Nil | NA | NA |
| '(2) | Public | Nil | Nil | Nil | Nil | Nil | NA | NA |
| | GRAND TOTAL (A)+(B)+(C) | 13806 | 256660921 | 252942580 | 100 | 100 | Nil | Nil |

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares As on: 31/03/2015

| Srl No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of Warrants | | Details of Convertible | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-----------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | UNO METALS LTD | 2880000 | 1.122 | 0 | 0 | 0 | 0 | 1.122 |
| 2 | MEENA A KOTHARI | 4100000 | 1.597 | 0 | 0 | 0 | 0 | 1.597 |
| 3 | MONDIP KUMAR TAMULY | 47543850 | 18.524 | 0 | 0 | 0 | 0 | 18.524 |
| 4 | RAJESH BOTHRA | 6150600 | 2.396 | 0 | 0 | 0 | 0 | 2.396 |
| 5 | VALLABH ROOPCHAND BHANSHALI | 2985700 | 1.163 | 0 | 0 | 0 | 0 | 1.163 |
| | TOTAL | 63660150 | 24.803 | Nil | Nil | Nil | Nil | 24.803 |

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company As on: 31/03/2015

| Srl No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of Warrants | | Details of Convertible | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | MONDIP KUMAR TAMULY | 47543850 | 18.524 | 0 | 0 | 0 | 0 | 18.524 |
| | TOTAL | 47543850 | 18.524 | Nil | Nil | Nil | Nil | 18.524 |

(l)(d) Statement showing details of locked-in shares As on : 31/03/2015

| Srl | Name of the Shareholder | Category of Shareholders | Number of Locked-in Shares | % of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above} |
|-----|-------------------------|--------------------------|----------------------------|--|
| | | (Promoter/Non-Promoter) | | |
| 1 | Nil | Nil | Nil | Nil |

(II)(a) Statement showing details of Depository Receipts (DRs) As on : 31/03/2015

| Srl. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|------|---|---------------------------|---|--|
| 1 | Nil | Nil | Nil | Nil |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares As on: 31/03/2015

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
| 1 | Nil | Nil | Nil | Nil |
| 2 | Nil | Nil | Nil | Nil |
| | | | | |
| TOTAL | Nil | Nil | Nil | Nil |